

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

01/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,026.44	0.4	8.6	23.2	21.5	3.7	3.1	1.72%
MSCI Emerging Markets Index	1,222.78	(0.5)	13.7	16.0	15.2	2.0	1.7	2.64%
MSCI FM FRONTIER MARKETS	624.06	0.2	17.2	-	12.6	1.7	1.7	4.09%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	633.89	0.6	11.3	11.0	13.9	1.8	1.7	4.29%
Muscat Stock Exchange MSX 30 Index	4,513.51	0.3	(1.4)	8.1	12.5	0.9	0.8	6.04%
Tadawul All Share Index	11,116.28	(0.4)	(7.6)	17.1	22.1	2.1	2.4	4.23%
Dubai Financial Market General Index	5,697.12	(0.2)	10.4	9.9	11.4	1.6	1.2	5.20%
FTSE ADX GENERAL INDEX	9,914.58	(0.4)	5.3	20.1	22.2	2.6	2.4	2.29%
Qatar Exchange Index	10,698.39	(0.5)	1.2	11.9	14.0	1.3	1.5	4.60%
Bahrain Bourse All Share Index	1,943.99	0.0	(2.1)	13.2	11.4	1.4	1.0	4.03%
Boursa Kuwait All Share Price Return Ir	8,409.28	(0.5)	14.2	20.8	21.2	1.5	1.6	3.19%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	641.39	(0.6)	12.6	17.2	17.1	2.0	1.8	2.58%
MSCI AC Asia Ex. Japan Index	796.62	(0.8)	13.1	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,986.33	(1.2)	0.2	18.7	25.4	2.1	1.9	1.89%
S&P/ASX 200	8,541.12	(0.0)	4.7	21.3	19.5	2.4	2.2	3.44%
Hang Seng Index	24,072.28	(0.9)	20.0	11.5	11.0	1.3	1.1	3.46%
NSE Nifty 50 Index	25,541.80	0.1	8.0	24.7	24.2	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.84	(0.4)	6.4	15.6	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	157.25	1.9	32.8	11.7	7.5	1.4	1.1	3.43%
FTSE 100 Index	8,744.85	(0.2)	7.0	13.2	14.2	2.0	1.8	3.50%
Deutsche Boerse AG German Stock Inc	23,818.07	(0.4)	19.6	20.5	15.7	2.0	1.7	2.49%
CAC 40	7,635.30	(0.4)	3.4	16.0	16.0	1.8	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,173.45	0.6	6.0	26.4	24.2	5.0	4.3	1.28%
S&P 500 INDEX	6,204.95	0.5	5.5	26.3	24.0	5.2	4.4	1.24%
Dow Jones Industrial Average	44,094.77	0.6	3.6	23.4	21.5	5.6	4.8	1.64%
NASDAQ Composite Index	20,369.73	0.5	5.5	#N/A N/A	53.1	7.2	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.14	-0.5	-1.2	-34%	138%
Gold Spot \$/Oz	3,346.73	1.3	27.5	-2%	218%
BRENT CRUDE FUTR Sep25	66.89	0.2	-7.9	-19%	43%
Generic 1st'OQA' Future	68.31	0.9	-10.2	-46%	270%
LME COPPER 3MO (\$)	9,869.00	-0.1	12.6	-9%	128%
SILVER SPOT \$/OZ	36.47	1.0	26.2	-2%	204%

Source: FSC

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Muscat Stock Exchange

Close	4,513.51		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	12.63	0.28%						
Previous Close	4,500.87		Financial Sector	7,864.28	7,849.63	0.19%	0.19%	1.79%
Open	4,500.99		Industry Sector	6,521.54	6,468.93	0.81%	0.81%	23.73%
Day's High	4,522.11		Services Sector	1,599.50	1,599.43	0.00%	0.00%	-8.24%
Day's Low	4,477.17							
YTD Change	-1.38%							
Volume Mn	79.32							
MSX30 Value Traded Mn	12.46							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GLOBAL FINANCIAL INVESTMENT HO.	0.113	9.71%	NATIONAL GAS	0.082	-4.65%	ASYAD SHIPPING	0.127	17072.27
SALALAH MILLS	0.470	6.58%	ALANWAR INVESTMENT	0.084	-4.55%	OQ BASE INDUSTRIES	0.129	16723.93
ASYAD SHIPPING	0.127	3.25%	PHOENIX POWER	0.070	-2.78%	SOHAR INTERNATION	0.138	12175.10
OQ BASE INDUSTRIES (SFZ)	0.129	3.20%	AL SUWADI POWER	0.070	-2.78%	OQ GAS NETWORKS	0.152	11071.68
BARKA WATER AND POWER	0.206	3.00%	OMAN UNITED INSURANCE	0.224	-2.18%	BANK MUSCAT	0.271	7042.73

Saudi Exchange

Close	11,116.28		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-47.68	-0.43%	Tadawul Banks	12,207.15	12,269.83	-0.51%	-0.01%	-0.51%
Previous Close	11,163.96		Tadawul Energy	4,622.15	4,618.49	0.08%	0.18%	0.08%
Open	11,188.26		Tadawul Utilities	9,269.58	9,364.39	-1.01%	1.84%	-1.01%
Day's High	11,198.88		Tadawul Telecom	8,363.62	8,444.57	-0.96%	-1.66%	-0.96%
Day's Low	11,114.81		Tadawul Insurance	9,490.64	9,619.20	-1.34%	0.89%	-1.34%
YTD Change	-7.65%		Tadawul Retailing	7,525.24	7,547.99	-0.30%	1.97%	-0.30%
Volume Mn	293,613.16		Tadawul Food & Beverages	5,137.52	5,135.65	0.04%	-0.90%	0.04%
Value Traded Mn	7,365.06		Tadawul Media	22,188.76	22,480.34	-1.30%	5.48%	-1.30%
Traded / Listed Stocks	256	228	Tadawul Materials	5,116.36	5,137.59	-0.41%	1.38%	-0.41%
			Tadawul Capital Goods	15,063.50	15,075.32	-0.08%	1.34%	-0.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RABIGH REFINING AND PETROCHE	7.82	8.31%	AL HASOOB CO	44.00	-12.00%	AL-BAHA DEVELOPMI	3.56	22694.21
SAUDI PRINTING & PACKAGING C	12.95	5.46%	MOHAMMED HASAN AL NAQOOL SON	35.66	-5.91%	BAAN HOLDING GROU	2.24	16330.61
SAUDI ADVANCED INDUSTRIES	28.36	5.43%	CANADIAN MEDICAL CENTER CO	6.60	-3.65%	SAUDI KAYAN PETRO	5.27	10146.08
BAAN HOLDING GROUP CO	2.24	5.16%	SAUDI CABLE CO	141.90	-3.47%	TOURISM ENTERPRIS	0.82	10052.48
FAWAZ ABDULAZIZ ALHOKAIR & C	25.88	5.12%	AME COMPANY FOR MEDICAL SUPP	123.20	-3.37%	SAUDI CHEMICAL CO	7.10	8799.85

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,697.12							
Change	-8.64	-0.15%						
Previous Close	5,705.76		Real Estate & Construction	8,942.92	8,942.92	-0.38%	0.38%	-0.38%
Open	5,707.27		Banking	8,942.92	8,942.92	-1.01%	0.74%	-1.01%
			Investment and Financial	8,942.92	8,942.92	-0.44%	0.63%	-0.44%
Day's High	5,739.80		Insurance	8,942.92	8,942.92	0.11%	0.00%	0.11%
Day's Low	5,693.83		Consumer Staples	8,942.92	8,942.92	-0.04%	0.25%	-0.04%
YTD Change	0.10		Services	8,942.92	8,942.92	-3.42%	-5.04%	-3.42%
			Industrial	8,942.92	8,942.92	-0.10%	-0.03%	-0.10%
Volume Mn	313,975.43		Telecommunication	8,942.92	8,942.92	0.17%	1.31%	0.17%
Value Traded Mn	1,022.63		Transportation	8,942.92	8,942.92	-0.46%	0.90%	-0.46%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.256	3.23%	NATIONAL GENERAL INSURANCE	6.5	-3.70%	UNION PROPERTIES F	0.75	81,085.00
AL FIRDOUS HOLDINGS PJSC	0.288	2.86%	TAKAFUL EMARAT INSURANCE	1.2	-3.23%	DRAKE & SCULL INTEI	0.32	49,365.53
UNION PROPERTIES PJSC	0.748	2.33%	AMLAKE FINANCE	1.61	-1.83%	SHUAA CAPITAL PSC	0.26	38,353.08
AL SALAM BANK SUDAN	0.612	1.66%	AMANAT HOLDINGS PJSC	1.1	-1.79%	AMLAKE FINANCE	1.61	25,629.70
COMMERCIAL BANK OF DUBAI	8.75	1.51%	DUBAI FINANCIAL MARKET PJSC	1.66	-1.78%	EMAAR PROPERTIES I	13.50	13,999.53

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,914.58							
Change	-42.94	-0.43%						
Previous Close	9,957.52		Financial	17,996.27	18,064.84	-0.38%	0.38%	-0.38%
Open	9,957.52		Telecommunication	4,292.00	4,335.73	-1.01%	0.74%	-1.01%
Day's High	9,979.98		Consumer Services	8,593.48	8,631.46	-0.44%	0.63%	-0.44%
Day's Low	9,904.28		Basic Material	4,714.21	4,709.01	0.11%	0.00%	0.11%
YTD Change	5.26%		Industrials	2,622.97	2,624.08	-0.04%	0.25%	-0.04%
			Utilities	13,468.50	13,945.26	-3.42%	-5.04%	-3.42%
Volume Mn	661,894.78		Energy	2,288.14	2,290.32	-0.10%	-0.03%	-0.10%
Value Traded Mn	2,288.82		Health Care	1,951.50	1,948.16	0.17%	1.31%	0.17%
Traded / Listed Stocks	76	84	Real Estate	13,127.42	13,188.69	-0.46%	0.90%	-0.46%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIHRAH CEMENT INDUSTRIES	0.611	9.11%	UNION INSURANCE CO	0.881	-9.92%	ESHRAQ INVESTMEN	0.47	53293.05
EMSTEEL BUILDING MATERIALS	1.43	5.93%	ABU DHABI NATIONAL TAKAFUL C	5	-9.91%	RAK PROPERTIES	1.44	34824.28
AL SEER MARINE SUPPLIES & EQ	3.6	4.96%	NATIONAL BANK OF FUJAIHRAH	3.65	-7.59%	EMSTEEL BUILDING A	1.43	18190.10
ESHRAQ INVESTMENTS PJSC	0.469	2.63%	RAS AL KHAIMA POULTRY	2.1	-6.25%	MULTIPLY GROUP	2.40	16613.12
INSURANCE HOUSE	0.664	2.15%	HAYAH INSURANCE CO PJSC	1.61	-5.85%	ABU DHABI NATL CO	1.65	12097.71

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Qatar Stock Exchange

Close	10,698.39		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-51.09	-0.48%	Total Return	25,238.52	25,359.03	-0.48%	0.13%	-0.48%
Previous Close	10749.48		Rayan Islamic	5,081.96	5,114.70	-0.64%	-0.09%	-0.64%
Open	10749.48		All Share	3,954.30	3,975.67	-0.54%	0.26%	-0.54%
			Banks & Finance	4,930.76	4,954.26	-0.47%	0.27%	-0.47%
Day's High	10772.21		Industrials	4,248.99	4,276.88	-0.65%	0.17%	-0.65%
Day's Low	10697.69		Transportation	5,891.47	5,865.99	0.43%	0.61%	0.43%
YTD Change	0.01204226		Real Estate	1,626.78	1,637.77	-0.67%	-0.66%	-0.67%
			Insurance	2,424.26	2,484.13	-2.41%	3.45%	-2.41%
Volume Mn	115.67		Telecommunications	2,155.13	2,184.27	-1.33%	-0.91%	-1.33%
Value Traded Mn	307.7857		Consumer Goods	8,027.70	8,051.29	-0.29%	-0.07%	-0.29%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	5.68	7.25%	QATAR CINEMA & FILM DISTRIB	2.44	-6.08%	BALADNA	1.28	17995.50
MEKDAM HOLDING GROUP	2.86	2.14%	QATAR INSURANCE CO	2.04	-3.95%	AL RAYAN BANK	2.30	10381.90
BALADNA	1.28	1.27%	AL AHLI BANK	3.70	-2.19%	MANNAI CORPORATI	5.68	9840.04
QATAR GAS TRANSPORT(NAKILAT)	4.99	0.60%	QATAR ELECTRICITY & WATER CO	15.90	-1.85%	QATAR ALUMINIUM A	1.35	8661.86
WIDAM FOOD CO	2.25	0.40%	MESAIEED PETROCHEMICAL HOLDI	1.33	-1.56%	MESAIEED PETROCHE	1.33	7969.24

Bahrain Bourse

Close	1,943.99		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.18	0.01%						
Previous Close	1,943.81		MSCI Bahrain	161.22	160.92	0.18%	0.89%	0.00%
Open	1,943.81		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	1944.530							
Day's Low	1943.700		MSCI Bahrain Net TR USD	457.60	453.47	0.91%	0.91%	0.00%
YTD Change	-2.11%							
Volume Mn	1,885.96							
Value Traded Mn	0.723							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.12	2.56%	BAHRAIN ISLAMIC BANK	0.08	-2.33%	AL SALAM BANK BSC	0.23	1462.56
ESTERAD INVESTMENT CO B.S.C.	0.22	1.40%	-	-	-	ITHMAAR HOLDING E	0.03	715.80
APM TERMINALS BAHRAIN BSC	1.06	0.95%	-	-	-	BAHRAIN ISLAMIC BA	0.08	258.03
ARAB BANKING CORP BSC-\$US	0.36	0.56%	-	-	-	NATIONAL BANK OF E	0.50	103.43
-	-	-	-	-	-	ALUMINIUM BAHRAII	0.99	97.61

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Boursa Kuwait

Close	8,409.28		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-45.88	-0.54%	Industrials	693.41	718.92	-3.55%	-3.55%	-4.18%
Previous Close	8,455.16		Banks	2,151.59	2,162.23	-0.49%	-0.49%	18.88%
Open	8,448.00		Consumer Service	1,207.94	1,330.14	-9.19%	-9.19%	20.95%
			Technology	1,214.92	1,105.80	9.87%	9.87%	16.78%
Day's High	8,450.57		Real Estate	1,766.03	1,769.04	-0.17%	-0.17%	30.52%
Day's Low	8,389.89		Financial Services	1,544.20	1,539.85	0.28%	0.28%	2.23%
YTD Change	14.22%		Telecom	1,062.39	1,052.33	0.96%	0.96%	4.39%
			Health Care	541.19	569.71	-5.01%	-5.01%	18.09%
Volume Mn	0.54		Insurance	1,897.07	1,902.38	-0.28%	-0.28%	-7.70%
Value Traded Mn	105.28		Basic Materials	852.84	855.44	-0.30%	-0.30%	-6.41%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AGILITY	160.00	39.38%	ADVANCED TECHNOLOGY CO	620.00	-10.92%	AGILITY	160.00	132355.30
KUWAIT REAL ESTATE HOLDING C	53.00	30.54%	REAL ESTATE TRADE CENTERS CO	1293.00	-10.83%	NATIONAL REAL ESTA	83.20	25006.81
AUTOMATED SYSTEMS CO KSCC	167.00	9.87%	MEZZAN HOLDING CO KSCC	1111.00	-9.67%	KUWAIT FINANCE HO	798.00	17626.47
BAYAN INVESTMENT HOLDING CO	61.10	9.11%	KUWAIT NATIONAL CINEMA CO	1120.00	-4.92%	ARZAN FINANCIAL GF	274.00	16164.82
NATIONAL REAL ESTATE CO	83.20	9.04%	OSOS HOLDING GROUP CO	167.00	-4.02%	NATIONAL INVESTME	251.00	15472.41

Source: FSC